



September 2nd, 2026

Dear Current and Prospective Students:

WyoTech, under the ownership of DBJJDM Enterprises, LLC, is excited to share that we will partner with MTC WyoTech, LLC, a wholly owned subsidiary of Management & Training Corporation, by the end of 2026 to continue to strive in providing the Best Training, Best Experience, and Best Outcome to our current and future students.

I look forward to partnering with MTC WyoTech, LLC, and will remain in my current role as CEO. Kyle Morris will remain in his position as President, as will the rest of the Leadership Team. We are excited to join MTC WyoTech, LLC's management team with our leadership team, and are committed to providing focused, industry-driven training to students ready to enter the workforce to practice their trade.

Since 1966, WyoTech has trained, graduated and placed over 60,000 students in automotive, diesel, collision/refinishing, and welding careers. MTC WyoTech, LLC is committed in continuing to build on this rich history of hard work, respect, and integrity to ensure that WyoTech remains a leader in training trade skills to America's next generation of technicians who take pride in their craft and forging their path forward.

This communication is provided as required by the U.S. Department of Education's guideline Per 34 C.F.R. § 600.20(g)(4), requiring an institution to notify prospective and current students at least 90 days in advance of proposed change of ownership resulting in a change of control. We anticipate the transaction to take place on or after December 5th, 2026, resulting in MTC WyoTech, LLC, taking ownership and control of WyoTech. This timeline is contingent upon completing the necessary notification processes with the institution's regulatory agencies, including the U.S. Department of Education, the U.S. Department of Veterans Affairs, the Accrediting Commission of Career Schools and Colleges, the Wyoming Department of Education, and other state regulatory agencies.

Management & Training Corporation (MTC) is a family-owned education and job training company that has helped hundreds of thousands of people build brighter futures over the past 45 years. MTC shares WyoTech's passion for hands-on learning and is committed to preparing every student to succeed in their career and in life. Over the coming months, you may have opportunities to meet MTC leaders and learn more about the company and the new partnership.

Should you have any questions you may reach out to Kyle Morris, Campus President, at kmorris@wyotech.edu or Doug Min, Chief Operating Officer, at dougmin@wyotech.edu

Sincerely,

Jim D. Mathis

Chief Executive Officer